

**Directors' Funding Source**  
10603 Holly Springs  
Houston, Texas 77042

1-866-277-4212 Toll free  
1-713-481-0280 Fax  
[dfs@directorsfunding.com](mailto:dfs@directorsfunding.com)

## **New Client Setup**

**Funeral Home** \_\_\_\_\_

**Address** \_\_\_\_\_

\_\_\_\_\_

**Contact** \_\_\_\_\_

**Phone number** \_\_\_\_\_ **Fax #** \_\_\_\_\_

**Email Address** \_\_\_\_\_

**Tax ID** \_\_\_\_\_

**Business Entity Type** \_\_\_\_\_  
(Corporation, Partnership, Sole Proprietor)

**State Issued Funeral Establishment License Number**

\_\_\_\_\_

**Comments** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_